



CFA® Level III Final Review

Time	Day 1	Day 2	Day 3
9am	Behavioral Finance Individual & Institutional IPS Study Sessions 3, 4, 5, 6	Fixed Income Equity/Alt Investment Study Sessions 10, 11, 12, 13	Risk Management Derivatives Study Sessions 14,15
10:30am	Break	Break	Break
	Behavioral Finance Individual & Institutional IPS Study Sessions 3, 4, 5, 6	Fixed Income Equity/Alt Investment Study Sessions 10, 11, 12, 13	Risk Management Derivatives Study Sessions 14,15
12:30pm	Lunch	Lunch	Lunch
1:30pm	Behavioral Finance Individual & Institutional IPS Study Sessions 3, 4, 5, 6	Asset Allocation Economics Study Sessions 7,9	Perf. Evaluation GIPs Study Sessions 17,18
3pm	Break	Break	Break
	Asset Allocation Trading, Monitoring & Rebalancing Study Sessions 8,16	Asset Allocation Economics Study Sessions 7,9	Perf. Evaluation GIPs Study Sessions 17,18
5pm			4pm

Notes:

The break times and lunch time may change slightly depending upon the flow and needs of the class.

Students should bring writing paper, pens, pencils and a CFA approved calculator.

Students may bring the CFA curriculum texts or other study notes, but they are not required as all handouts will be provided in class.